

01. ORGANIZATION MODULE

Build. Structure. Scale Together.

The Organization Module provides a centralized way to model and manage your enterprise structure across multiple levels and entities.

KEY CAPABILITIES



Multi Tenant

Manage multiple organizations in a secure and isolated environment.



Organization Hierarchy

Define and manage multi-level organization structures.



Branch Management

Organize and manage branches or locations efficiently.



Department Management

Create and manage departments and teams.



Business Unit Management

Group departments into business units for better alignment.



Region Management

Structure your operations by region, country, or geographical area.



WHY IT MATTERS



Centralized Control
Manage your entire organization from one place.



Scalable Structure
Easily adapt to your business growth and changes.



Better Alignment
Align teams and resources with business units and objectives.



Secure & Compliant
Ensure data security and compliance across all organizational levels.

02. IDENTITY MODULE

Secure Access. Unified Identity.

The Identity Module provides a robust and flexible identity and access management foundation to protect your digital platform and simplify user management across the organization.

KEY CAPABILITIES



Authentication

Secure login with username/password and advanced security options.



SSO (Single Sign-On)

Enable seamless access across applications with single sign-on integration.



MFA (Multi-Factor Authentication)

Add an extra layer of security with multi-factor authentication.



RBAC (Role-Based Access Control)

Define roles and permissions to ensure users access only what they need.



User Directory

Centralize user information and manage the entire user lifecycle.



Access Policy

Create and enforce access policies to meet your security and compliance needs.

BUILT FOR YOUR NEEDS



Enterprise Security

Protect your data and applications.



Operational Efficiency

Simplify user access management.



Scalable & Flexible

Adapt to your organization's growth and complexity.



Compliance Ready

Support industry standards and regulations.

HOW IT WORKS



User Login

User attempts to access the platform.



Authentication

Credentials are verified securely.



MFA Verification

Additional verification if required.



Authorization (RBAC)

User role and permissions are validated.



Access Granted

User is securely granted access to resources.

CORE FEATURES



Single Sign-On (SSO)

Integrate with SAML, OAuth2, OpenID Connect, and other identity providers.



Password Policies

Enforce strong password rules to improve security posture.



Multi-Factor Authentication (MFA)

Support authenticator apps, SMS, email, and biometric verification.



Session Management

Manage active sessions and set session timeouts.



Role-Based Access Control (RBAC)

Create roles, define permissions, and assign access at any level.



Audit & Activity Logs

Track user activities for security, compliance, and auditing.



User Lifecycle Management

Manage user onboarding, updates, role changes, and deprovisioning.



API & Integration Ready

Expose identity services via secure APIs for seamless integration.

SUPPORTED INTEGRATIONS



Microsoft Azure AD



Google Workspace



Okta



Auth0



Keycloak



... and more

SECURITY YOU CAN TRUST



Data Encryption

Encrypt data in transit and at rest.



Least Privilege Access

Grant minimum access required to perform tasks.



Compliance Standards

Support GDPR, ISO 27001, SOC 2, and other standards.



Regular Monitoring

Continuous monitoring and threat detection to keep you safe.

03. CONFIGURATION MODULE

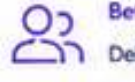
Configure Once. Adapt Anywhere.

The Configuration Module enables you to customize and control platform behavior, appearance, and features without changing the core system.

KEY CAPABILITIES

-  **Tenant Settings**
Manage tenant-specific settings and preferences in a centralized and secure way.
-  **Branding & Theming**
Customize logos, colors, fonts, and themes to match your brand identity.
-  **Feature Toggle**
Enable or disable features dynamically based on roles, plans, or regions.
-  **Runtime Configuration**
Adjust system behavior and business rules through configurable settings.
-  **Environment Management**
Manage configurations across multiple environments (Dev, Test, Staging, Prod).
-  **Configuration as Data**
Store and version configuration data safely with audit trail and history.
-  **Role-Based Configuration**
Control who can view, edit, and publish configuration changes.
-  **Configuration History**
Track changes, compare versions, and restore previous configurations.

BUILT FOR YOUR NEEDS

-  **Multi-Tenant**
Unique configurations for every tenant with full isolation.
-  **No Code Changes**
Make changes without redeploying or touching the core system.
-  **Real-Time Effect**
Configurations apply instantly across the platform.
-  **Safe & Governed**
Role-based access, audit logs, and version control ensure safety.
-  **Scalable & Flexible**
Adapt to your business growth, regions, and regulations.
-  **Faster Time to Market**
Adapt quickly to business needs and opportunities.
-  **Lower Cost of Change**
Reduce dependency on development for simple adjustments.
-  **Better User Experience**
Deliver personalized and consistent experiences across tenants.
-  **Stronger Governance**
Maintain control, compliance, and transparency at every level.
-  **Global Ready**
Support multi-language, multi-region, and multi-compliance.

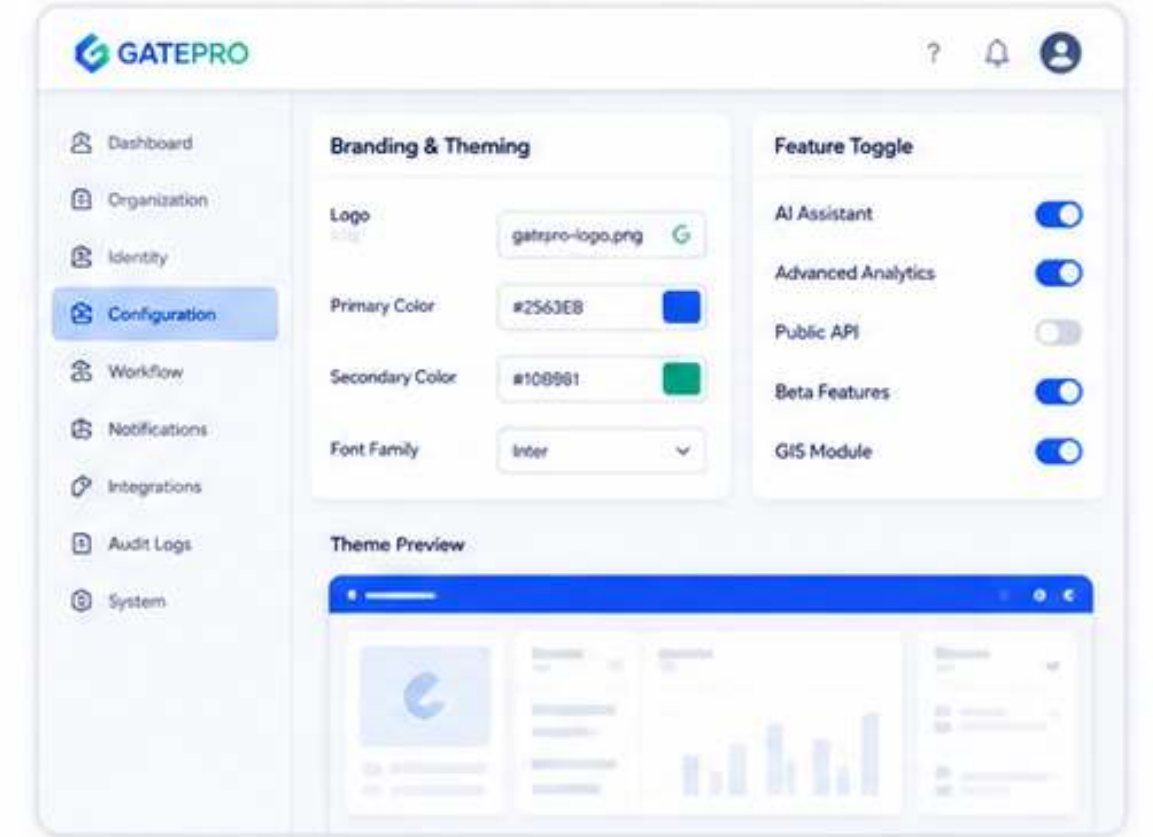
HOW IT WORKS



CONFIGURATION CATEGORIES

-  **General Settings**
Manage system-wide preferences, date formats, time zones, languages, and more.
-  **Notification Settings**
Configure notification channels, templates, triggers, and escalations.
-  **Security Settings**
Define password policies, session timeouts, MFA requirements, and IP restrictions.
-  **Workflow Settings**
Set default approvers, escalation rules, and SLA preferences.
-  **Business Rules**
Configure validation rules, numbering sequences, and auto-assignment.
-  **Integration Settings**
Manage API keys, webhooks, endpoints, and external system mappings.

CONFIGURATION IN ACTION



WHY IT MATTERS

04. AUDIT MODULE

Every Action.
Every Time. Always
Accountable.

The Audit Module provides comprehensive visibility into user activities, system changes, and data access to ensure accountability, security, and compliance across your organization.



1.2M+

Audit Logs
Captured



850+

Active Users
Tracked



200+

Security Events
Detected



98.7%

Compliance
Coverage

OVERVIEW



Ensure Compliance

Meet regulatory requirements with complete audit trails.



Improve Transparency

Track who did what, when, and where.



Detect & Prevent

Identify suspicious activities and reduce risk.



Drive Accountability

Build a culture of ownership and responsibility.

AUDIT TRAIL DASHBOARD

Overview

Audit Logs

User Activities

Data Changes

Access Logs

Security Events

Reports

Settings

May 20, 2024 - May 27, 2024



All Users



All Actions



All Resources



Filters

Time	User	Action	Resource	Details	IP Address
May 27, 2024 10:24:15	John Doe	CREATE	Work Order #12345	Created new work order	192.168.1.10
May 27, 2024 10:21:33	Jane Smith	UPDATE	Asset #A-1001	Updated asset status	192.168.1.11
May 27, 2024 10:18:45	Michael Lee	DELETE	File: report.pdf	Deleted document	192.168.1.12
May 27, 2024 10:15:22	Sarah Wilson	LOGIN	System	User login successful	192.168.1.13
May 27, 2024 10:14:05	John Doe	ACCESS	Customer #C-2002	Viewed customer details	192.168.1.10

Showing 1 to 5 of 1,234 entries

< 1 2 3 4 5 ... 247 >

KEY CAPABILITIES



Audit Trail

Track all system activities including logins, updates, deletes, and more.



User Activity Monitoring

Monitor user behavior across sessions and applications.



Data Change Tracking

Capture before-and-after values for critical data changes.



Access Logging

Record data access including exports, downloads, and views.



Security Event Tracking

Monitor failed logins, privilege changes, and suspicious activities.



Audit Reporting

Generate detailed reports with advanced filters and scheduling.



Retention & Compliance

Configure log retention policies to meet regulatory requirements.

05. OBSERVABILITY MODULE

Observe Everything. Ensure Reliability.

The Observability Module provides end-to-end visibility across your platform's health, performance, and operations through logs, metrics, traces, and proactive monitoring.

KEY HIGHLIGHTS



99.95%

Platform Uptime
(30 Days)



1.2M+

Events Processed
(Per Minute)



156

Alerts Triggered
(Today)



28ms

Avg Response Time
(API)

CORE CAPABILITIES



Real-time Monitoring
Monitor infrastructure, applications, and services in real-time.



Centralized Logging
Collect, aggregate, and search logs from all platform components.



Metrics & KPIs
Track performance metrics and business KPIs with custom dashboards.



Distributed Tracing
Trace requests across services to identify latency and dependencies.



Alerting & Notifications
Proactive alerts with multi-channel notifications and escalation rules.



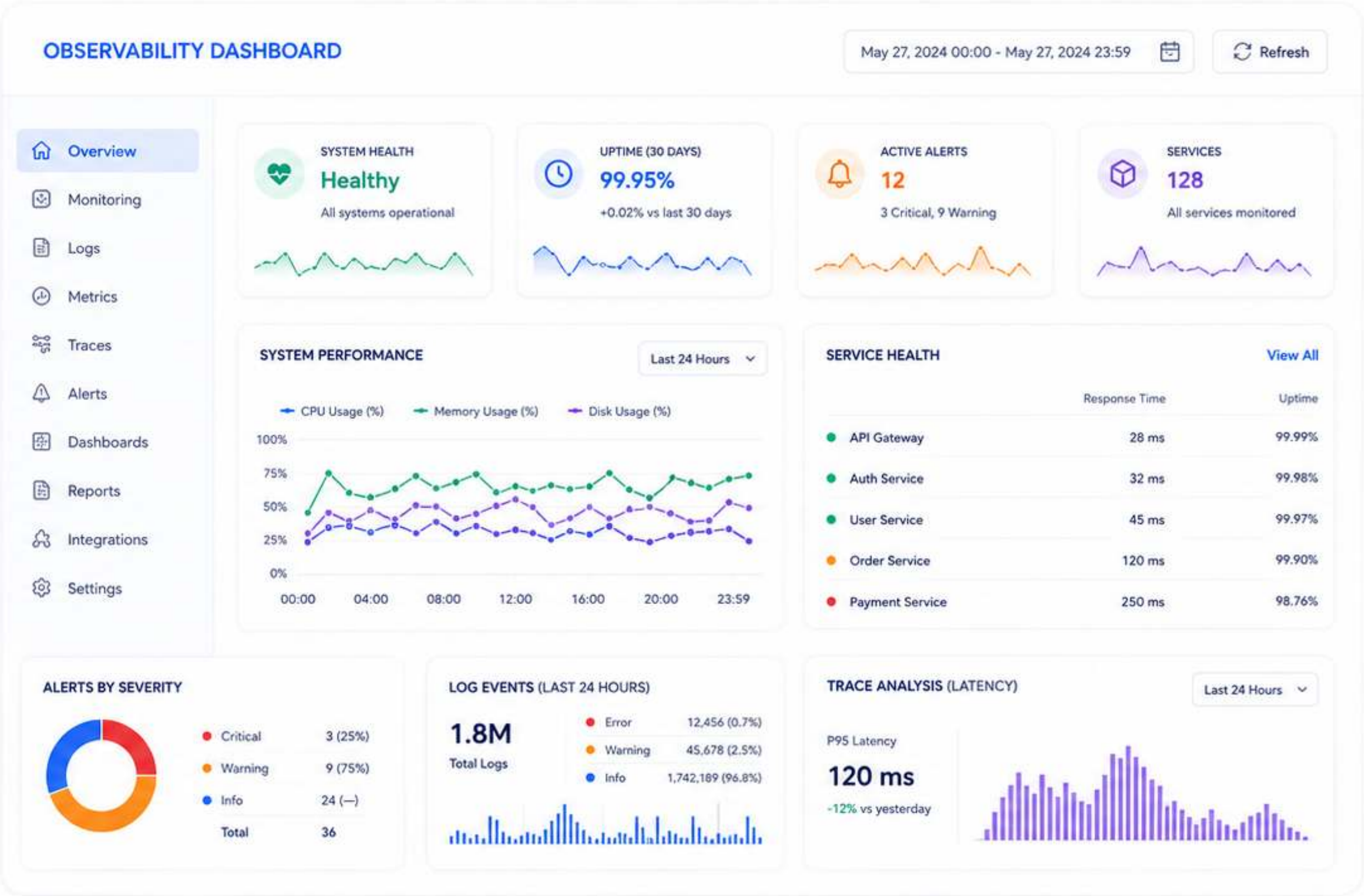
Health Checks
Automated health checks and uptime monitoring for all critical components.



Reports & Insights
Generate reports and gain insights to improve reliability and performance.



Easy Integration
Integrate with third-party tools and platforms seamlessly.



06. CMS MODULE

Create. Manage. Publish. Everywhere.

The CMS Module empowers you to create, organize, and deliver digital content experiences across websites, portals, and channels with speed, consistency, and control.

KEY BENEFITS



Easy Content Creation

Build and edit content with an intuitive drag-and-drop editor.



Structured & Reusable

Use templates, components, and content blocks for consistency and reuse.



Multi-Channel Delivery

Publish content to websites, portals, and apps across multiple channels.



Governed & Secure

Role-based access, workflows, and version control for governance.



Built for teams. Designed for scale.

Deliver engaging content experiences that drive results.

KEY CAPABILITIES



WYSIWYG Editor

Intuitive drag-and-drop editor for fast and flexible content creation.



Templates & Themes

Pre-built templates and themes to maintain brand consistency.



Content Management

Organize content with categories, tags, and custom structures.



Media Management

Centralized media library with support for images, videos, and documents.



Workflow & Approval

Define content workflows with review, approval, and publishing stages.



Version Control

Track changes, compare versions, and restore previous content.



Multi-Language

Create and manage content in multiple languages effortlessly.



SEO & Analytics

Optimize content for search engines and measure performance.



Dashboard

Content

Pages

Posts

Media Library

Categories

Tags

Templates

Menus

Users

Workflow

Settings

Pages

Home > Pages > Home Page

Editor

SEO

Settings

History

Published

Preview

Update

COMPANY

Home

Solutions

Industries

Resources

About Us

Contact Us

Empowering Your Digital Future

Innovative solutions to accelerate your business and unlock new opportunities.

Learn More

Our Solutions

Discover powerful solutions designed to drive your business forward.



Digital Transformation

Modernize your operations and deliver exceptional experiences.



Smart Automation

Automate workflows and improve efficiency across your organization.



Data Intelligence

Turn your data into actionable insights and drive growth.

Blocks

Components

Settings

BASIC



Text



Image



Button



Heading



Divider



Spacer



Video



Icon



HTML

LAYOUT



1 Column



2 Columns



3 Columns



2/3 - 1/3



1/3 - 2/3



4 Columns

07. PORTAL MODULE

One Platform. Any Portal. Every User.

The Portal Module allows you to deliver personalized, role-based digital experiences for different user groups—securely, consistently, and efficiently.

KEY BENEFITS



Personalized Experience

Role-based dashboards and content tailored to each user group.



Secure & Controlled Access

Granular permissions and authentication to protect sensitive information.



Unified & Consistent

Deliver a seamless experience across web, mobile, and multiple channels.



Faster Engagement

Self-service, workflows, and quick access to information improve productivity.

KEY CAPABILITIES



Role-Based Dashboards

Custom dashboards for different user roles.



Single Sign-On (SSO)

Secure access with SSO and multi-factor authentication.



Content & Menu

Dynamic content and navigation by role.



Task & Request Management

Submit, track, and manage tasks and requests.



Notifications & Messaging

In-app, email, and push notifications.



Multi-Channel Access

Access via web, mobile, and other channels.



Customization & Branding

Portal branding, themes, and UI customization.



Analytics & Insights

Track usage, engagement, and portal performance.



 Dashboard

 My Profile

 My Tasks 8

 My Requests

 Announcements

 Knowledge Base

 Documents

 Calendar

 Messages 5

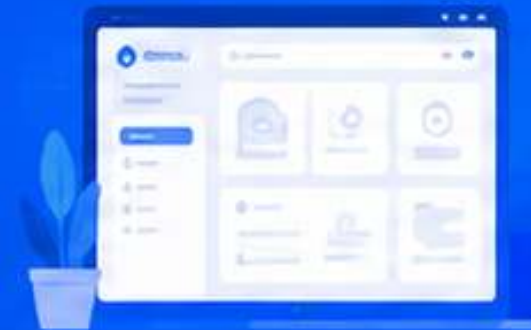
 Help Center

 Logout

Welcome back,

John Doe

Here's what's happening
in your portal today.



Quick Actions



New Request



Submit Ticket



Book Resource



Report Incident



View Tasks



Check Status



View Calendar



Ask for Help

My Tasks

8

In Progress



My Requests

12

Total Requests



Pending Approvals

5

Need Your Action



Unread Messages

5

New Messages



Announcements

[View All](#)



System Maintenance on May 30, 2024

Our system will undergo scheduled maintenance on May 30, 2024 from 10:00 PM to 2:00 AM.

May 24, 2024



New Policy: Remote Work Guidelines

Please review the new Remote Work Guidelines in the Knowledge Base.

May 20, 2024



Quarterly Town Hall Meeting

Join our upcoming town hall meeting on May 28, 2024 at 10:00 AM.

May 15, 2024

My Calendar

[View Calendar](#)

May 2024						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
28	29	30	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18

PORTAL TYPES



Customer Portal

Self-service, support, and engagement for your customers.



Member Portal

Exclusive resources, updates, and services for your members.



Vendor Portal

Collaboration, documents, and communication for your vendors.



Employee Portal

Internal tools, HR services, and productivity for your employees.



Citizen Portal

Public services, information, and engagement for citizens.

08. NOTIFICATION MODULE

The Right Message.
The Right Channel.
The Right Time.

The Notification Module ensures timely and relevant messages reach the right users through their preferred channels—driving engagement, actions, and better experiences.

KEY BENEFITS



Multi-Channel Delivery

Reach users via Email, WhatsApp, SMS, Push, and more.



Smart Targeting

Send notifications to the right audience based on role, behavior, or preferences.



Scheduled & Automated

Trigger messages based on events, schedules, or workflows.



Track & Optimize

Monitor delivery, opens, clicks, and engagement to improve results.

CHANNELS SUPPORTED



Email

Rich HTML email notifications



WhatsApp

Instant messages via WhatsApp



SMS

Short and long text messages



Push Notification

Real-time alerts on web & mobile



In-App Message

Messages displayed within the platform

USE CASES



Task & Workflow Assignments



Approval & Escalations



Incident & Alert Notifications



Reminders & Deadlines



Announcements & Broadcasts

GATEPRO

☰

8

John Doe
Administrator

Overview

Templates

Campaigns

Notifications

Scheduled

Logs

Preferences

Subscribers

Settings

Channel Settings

Integrations

Notification Dashboard

Overview of your notification activities and performance.

May 20, 2024 - May 27, 2024

Filters

TOTAL SENT12,845↑ 12.5% vs last 7 days

DELIVERED12,120↑ 10.8% vs last 7 days

OPENED7,652↑ 8.3% vs last 7 days

CLICKED2,341↑ 15.4% vs last 7 days

FAILED725↓ 5.6% vs last 7 days

NOTIFICATION PERFORMANCE

Last 7 Days



CHANNEL BREAKDOWN



Email	6,245 (48.6%)
WhatsApp	3,125 (24.3%)
In-App	2,450 (19.1%)
SMS	1,025 (8.0%)
Total	12,845

RECENT NOTIFICATIONS

Title	Channel	Recipients	Status	Sent At
Workflow Approval Required	Email	1,250	Delivered	May 27, 2024 10:30 AM
Incident Alert: High Priority	Push	850	Delivered	May 27, 2024 09:15 AM
System Maintenance Notice	WhatsApp	2,300	Delivered	May 26, 2024 04:45 PM
Weekly Report Available	In-App	1,100	Delivered	May 26, 2024 11:20 AM
Password Will Expire Soon	SMS	2,150	Failed	May 25, 2024 08:10 AM

View All Notifications →

SCHEDULED CAMPAIGNS

View All

	Monthly Newsletter	May 30, 2024 09:00 AM	Scheduled
	Product Update Announcement	May 31, 2024 02:00 PM	Scheduled
	Security Awareness Reminder	Jun 1, 2024 10:00 AM	Scheduled
	Customer Satisfaction Survey	Jun 2, 2024 11:00 AM	Scheduled

09. SEARCH MODULE

Find What Matters.

Fast. Accurate. Everywhere.

The Search Module delivers powerful and intelligent search capabilities across all data, content, and entities—helping users find the right information quickly and effortlessly.

KEY BENEFITS



Global Search

Search across all modules, data, and content from one unified experience.



Full Text Search

Advanced full-text search with relevance ranking and smart suggestions.



Entity Search

Find specific entities like users, assets, tickets, or documents with ease.



Smart & Fast

AI-powered suggestions, filters, and instant results for better productivity.



One Search. All Results.

Save time. Improve efficiency. Make better decisions.

SEARCH CAPABILITIES



Unified Indexing

Index content from all modules and data sources.



Smart Suggestions

Auto-complete and recommendations as you type.



Advanced Filters

Refine results by type, module, date, owner, and more.



Saved Searches

Save and reuse frequently used search queries.



Recent Searches

Quick access to your recent search history and results.



Permissions Aware

See only what you're authorized to access and view.



Cross-Module Search

Search across documents, tickets, users, assets, knowledge, and more.



Mobile & Global Access

Search anytime, anywhere from web and mobile applications.



Dashboard

Work Management

Assets

Documents

Knowledge Base

Reports

Users

Calendar

Search

Settings

Search

maintenance report

All

Documents

Work Orders

Assets

Users

Knowledge

Reports

About 1,248 results for "maintenance report" (0.23s)

Sort by: Relevance

DOCUMENT

Monthly Maintenance Report - May 2024

Comprehensive maintenance activities, inspection results, and action items for all facilities and equipment.

PDF Maintenance

May 20, 2024

2.4 MB

Jane Smith

WORK ORDER

Preventive Maintenance - Generator #G-002

Scheduled preventive maintenance report and checklist for generator equipment.

Completed High Priority

May 18, 2024

WO-2024-00125

Michael Lee

KNOWLEDGE BASE

How to Create a Maintenance Report

Step-by-step guide to creating and submitting maintenance reports in the system.

Article

Apr 30, 2024

System Admin

ASSET

HVAC System - Maintenance History

Complete maintenance history and performance reports for HVAC system in Building A.

HVAC Building A

May 10, 2024

ASSET-00078

David Wilson

REPORT

Quarterly Maintenance Summary - Q1 2024

Summary report of all maintenance activities and costs for the first quarter.

Excel

Apr 15, 2024

1.1 MB

Sarah Johnson

FILTERS

Clear All

Content Type

All Content

1,248

Documents

562

Work Orders

245

Assets

168

Knowledge Base

153

Reports

120

Date Range

Custom Range

May 1, 2024

May 27, 2024

Module

All Modules

Owner

All Owners

Apply Filters

1

2

3

4

5

...

125

11. MEDIA MODULE

Manage Media. Maximize Impact. Everywhere.

The Media Module helps you organize, store, and deliver digital assets efficiently with a centralized library that's accessible, secure, and scalable.

CORE CAPABILITIES



Image Library

Organize, search, and manage images with metadata, tags, and smart collections.



Video Library

Store, manage, and stream videos securely with transcoding, previews, and metadata support.



Asset Repository

Manage all file types and digital assets in one place with version control and permissions.



One Library. Unlimited Possibilities.

Centralize your media. Empower your teams. Elevate your brand.



Dashboard

Content

Pages

Posts

Media

Categories

Users

Workflow

Reports

Settings

Storage Usage
245.6 GB / 1 TB 24.6%
Upgrade Storage

Media

Manage and organize your digital assets

Overview

Image Library

Video Library

Asset Repository

Upload

New Folder

Add Asset

Recently Added



Filters

Image Library
5,246
Images
+12% vs last month

Video Library
1,284
Videos
+8% vs last month

Asset Repository
3,672
Assets
+15% vs last month

Image Library

View All



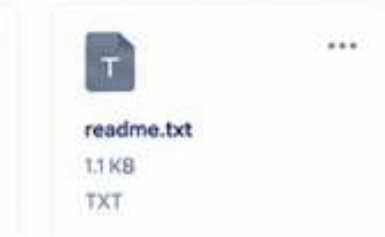
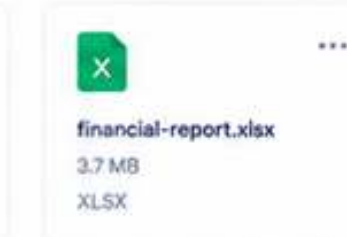
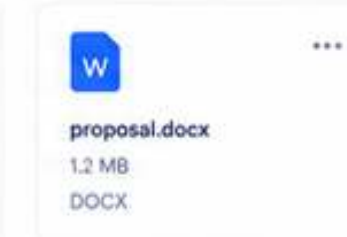
Video Library

View All



Asset Repository

View All



Centralized Library

All your media in one secure and organized place.



Smart Organization

Use tags, folders, and collections to find assets faster.



Version Control

Track versions and history of your important assets.



Access Control

Manage permissions and control who can view or edit.



Optimized Delivery

Deliver media faster with built-in optimization and CDN support.



Scalable Storage

Flexible storage that grows with your business.

12. DOCUMENT MODULE

Organize Documents. Collaborate Securely. Work Efficiently.

The Document Module helps you manage the entire document lifecycle—from creation and storage to collaboration, approval, and secure sharing.

KEY BENEFITS



Centralized Repository

Store all your documents in one secure and organized location.



Secure & Compliant

Control access, track activity, and ensure compliance with policies and regulations.



Collaborate Easily

Edit, review, comment, and approve documents with your team in real time.



Streamline Workflows

Automate approval processes and manage document lifecycles efficiently.



Empower your teams with the right documents, at the right time, in the right way.

DOCUMENT CAPABILITIES



Create & Upload

Upload files or create documents directly in the platform.



Version Control

Track versions and restore previous document states.



Access Control

Set granular permissions for users and roles.



Approval Workflows

Define and automate review and approval processes.



Activity Tracking

Monitor document activity, history, and audit logs.



Search & Filters

Find documents quickly with advanced search and filters.



Templates

Use templates to standardize and speed up document creation.



Retention & Disposal

Apply retention policies and manage document disposal.

Storage Usage

24.65 GB / 100 GB

24.65%

Manage Storage

Documents



Total Documents

2,548

+12.5% vs last month



My Documents

1,125

+8.7% vs last month



Shared with Me

356

+15.4% vs last month



Pending Approvals

23

-5.2% vs last month

All Documents

Search documents...



All Types

All Owners

Filters



☐	Name	Category	Owner	Last Modified	Size	Status	
☐	 Q1 Financial Report 2024.pdf 	Finance	 John Doe	May 20, 2024 10:30 AM	2.4 MB	Approved	
☐	 Employee Handbook.docx	HR	 Sarah Johnson	May 19, 2024 02:15 PM	1.8 MB	Published	
☐	 Sales Performance Q1.xlsx	Sales	 Michael Lee	May 18, 2024 11:45 AM	7.6 MB	Approved	
☐	 Product Roadmap.pptx	Product	 David Wilson	May 17, 2024 04:20 PM	5.2 MB	In Review	
☐	 Vendor Agreement.pdf	Legal	 Emily Davis	May 16, 2024 09:10 AM	1.2 MB	Approved	

Document Categories

View All

-  Finance
480 documents
-  Human Resources
350 documents
-  Sales
620 documents
-  Legal
210 documents
-  Product
320 documents

Recent Activity

View All

-  Sarah Johnson uploaded Marketing Strategy.pdf
May 20, 2024 10:20 AM
-  Michael Lee updated Sales Performance Q1.xlsx
May 19, 2024 03:45 PM
-  Emily Davis requested approval for Vendor Contract.pdf
May 19, 2024 11:30 AM
-  John Doe approved Q1 Financial Report 2024.pdf
May 18, 2024 02:10 PM

Pending Approvals

View All

-  Vendor Contract.pdf
Requested by Emily Davis
May 20, 2024 [Review](#)
-  Marketing Budget Q2.xlsx
Requested by Michael Lee
May 19, 2024 [Review](#)
-  New Hire Onboarding.docx
Requested by Sarah Johnson
May 18, 2024 [Review](#)

13. WORKFLOW MODULE

Automate Workflows. Drive Efficiency. Deliver Results.

The Workflow Module enables you to design, automate, and optimize business processes with visual workflows, approvals, and real-time tracking.

KEY BENEFITS



Visual Workflow Builder
Design workflows easily with a no-code, drag-and-drop builder.



Automation & Approvals
Automate tasks and approvals to reduce manual work.



Real-time Tracking
Monitor progress in real time with full visibility and audit trails.



Alerts & Notifications
Keep stakeholders informed with automated alerts and updates.



Streamline processes. Empower teams.
Achieve more, faster.

WORKFLOW CAPABILITIES



No-Code Builder
Build workflows visually without coding.



Reusable Templates
Use templates to speed up workflow creation.



Conditional Logic
Add conditions and rules to drive decisions.



Approvals & Escalations
Configure multi-level approvals and escalations.



Task Assignment
Assign tasks to users or teams automatically.



SLA & Due Dates
Set due dates and monitor SLA compliance.



Integrations
Integrate with other modules and external systems.



Reports & Analytics
Analyze workflow performance and bottlenecks.

 **GATEPRO**

Dashboard

Processes

Workflows

Templates

Tasks

Approvals

Forms

Integrations

Reports

Settings

Quick Stats

Tasks Completed1,248

Avg. Completion Time2.4 days

On-time Completion92.1%

SLA Breached5

[View Full Report →](#)

Workflows

Total Workflows48

+12.5% vs last month

Active Workflows

32

+14.3% vs last month

Completed (This Month)

128

+18.6% vs last month

Pending Tasks

23

+8.3% vs last month

Workflows

Design, automate, and manage your business workflows.

Import

Export

New Workflow

All Workflows

My Workflows

Shared with Me

Archived

Search workflows...

All Status

All Categories

Filters

Workflow Diagram

Purchase Request ProcessActive

Request Submitted

Manager Review

Need Approval?

Finance Approval

Procurement

Auto Approved

Completed

My Tasks (5)

Task	Workflow	Process Stage	Assigned To	Due Date	Priority	Status
Review Purchase Request #PR-2456	Purchase Request Process	Manager Review	John Doe	May 22, 2024	High	In Progress
Approve Budget Allocation	Purchase Request Process	Finance Approval	Sarah Johnson	May 23, 2024	Medium	Pending
Review Vendor Information	Vendor Onboarding	Compliance Check	Michael Lee	May 24, 2024	Medium	Pending

[View All Tasks →](#)

Workflow Details

NamePurchase Request Process

DescriptionEnd-to-end process for purchase requests from submission to completion.

CategoryProcurement

OwnerMichael Lee

StatusActive

CreatedMay 10, 2024

Last ModifiedMay 20, 2024 10:30 AM

Recent Activity

Sarah Johnson approved request

May 20, 2024 09:15 AM

Finance team approved

May 19, 2024 04:20 PM

Request submitted by John Doe

May 18, 2024 11:05 AM

[View All](#)

14. RULE ENGINE MODULE

Define Rules. Automate Decisions. Ensure Consistency.

The Rule Engine Module enables you to define, manage, and execute business rules consistently across your organization—driving automation, compliance, and smarter outcomes.

KEY BENEFITS



Centralized Rule Management

Create, organize, and manage all business rules in one place.



Real-time Execution

Evaluate rules in real time to trigger actions and workflows instantly.



Consistency & Compliance

Ensure consistent decisions and meet regulatory requirements.



Visibility & Control

Monitor rule performance, track usage, and maintain full governance.



Smarter rules. Better decisions. Greater impact.
Empower your business with intelligent rule automation.

RULE ENGINE CAPABILITIES



Rule Builder

Build rules using a powerful and intuitive visual editor.



Condition Library

Use pre-built conditions and operators to speed up rule creation.



Priority & Conflict Management

Set rule priority and manage conflicts seamlessly.



Version Control

Track changes and manage rule versions safely.



Simulation & Testing

Test rules with sample data before deployment.



Rule Templates

Use templates for common use cases and scenarios.



Audit & Logging

Track rule executions and maintain a complete audit trail.



Analytics & Insights

Analyze rule performance and outcomes with powerful dashboards.

Dashboard

Rules

Rule Sets

Conditions

Actions

Data Sources

Simulations

Deployments

Logs

Reports

Settings

Rule Engine Stats

Total Rules	1,248
Active Rules	982
Rule Sets	86
Executions (Today)	24,560
Success Rate	99.21%

[View Full Report →](#)

Rule Engine

Design, manage, and execute business rules with confidence.

Total Rules
1,248
↑12.3% vs last month

Active Rules
982
↑8.7% vs last month

Executions (Today)
24,560
↑15.6% vs yesterday

Success Rate
99.21%
↑0.8% vs yesterday

Failed Executions
194
↓6.2% vs yesterday

All Rules

My Rules

Deployed Rules

Archived Rules

Search rules...



All Status



All Categories



Filters

	Rule Name	Rule Set	Category	Priority	Status	Last Modified	
☐	 High Value Purchase Approval	Finance Rules	Approval	High	Active	May 20, 2024 10:30 AM	⋮
☐	 Discount Eligibility Check	Sales Rules	Discount	Medium	Active	May 19, 2024 02:15 PM	⋮
☐	 Fraud Detection Rule	Security Rules	Validation	High	Active	May 19, 2024 11:45 AM	⋮
☐	 Account Status Validation	Customer Rules	Validation	Medium	Active	May 18, 2024 04:20 PM	⋮
☐	 Overdue Payment Reminder	Notification Rules	Notification	Low	Active	May 18, 2024 09:10 AM	⋮
☐	 Inventory Reorder Trigger	Inventory Rules	Automation	Medium	Draft	May 17, 2024 03:30 PM	⋮
☐	 VIP Customer Benefits	Customer Rules	Benefits	Low	Inactive	May 16, 2024 01:25 PM	⋮
☐	 Credit Limit Check	Finance Rules	Validation	High	Active	May 15, 2024 11:05 AM	⋮

Showing 1 to 8 of 1,248 rules



1

2

3

4

5

...

156



Rule Execution Overview

Last 7 Days



Top Rule Sets



Recent Executions

[View All](#)

 High Value Purchase Approval	Success	May 20, 2024 10:30 AM
 Fraud Detection Rule	Success	May 20, 2024 10:38 AM
 Discount Eligibility Check	Success	May 20, 2024 10:25 AM
 Credit Limit Check	Failed	May 20, 2024 10:22 AM

15. APPROVAL MODULE

Approvals Made Simple.
Decisions Made Faster.
Business Moves Forward.

The Approval Module streamlines and automates approval processes with full visibility, policy control, and real-time tracking.

KEY BENEFITS



Faster Decisions

Automate routing and notifications to reduce approval cycle time.



Policy Compliance

Enforce approval rules and hierarchies to ensure governance.



Full Visibility

Track every request in real-time with clear status and history.



Accountability

Maintain an audit trail of all actions and decisions.



Better visibility. Stronger control. Smarter approvals.

Empower your teams to approve with confidence.

APPROVAL CAPABILITIES



Multi-level Approvals

Configure single or multi-level approval flows with flexible hierarchies.



Conditional Routing

Route requests based on amount, department, risk, or custom conditions.



Delegation & Substitution

Allow approvers to delegate or substitute responsibilities seamlessly.



SLA & Escalations

Set SLAs and automated escalations to avoid delays and bottlenecks.



Notifications

Keep approvers and requesters informed at every step.



Audit Trail

Capture every action for transparency, compliance, and reporting.



Reports & Analytics

Approve on the go with mobile-friendly experience and real-time updates.



GATEPRO

Digital Platform Company

Dashboard

Requests

Approvals

My Tasks23

Delegations

Templates

Policies

Reports

Settings

Approvals

Review, approve, and manage all approval requests in one place.





3



John Doe
Administrator



Pending Requests

23

+15.2% vs last month



Approved (This Month)

128

+18.6% vs last month



Average Approval Time

1.8 Days

-12.4% vs last month



Completion Rate

96.5%

+6.3% vs last month

My ApprovalsTeam ApprovalsAll RequestsCompletedDelegated

Search requests...

All TypesAll PrioritiesAll StatusFilters

Export

Bulk Action

Request	Type	Requester	Priority	Amount	Submitted On	Status	Due Date	Actions
☐  Purchase Request #PR-2456 Laptop for Design Team	Purchase	 Sarah Johnson Design Department	High	\$2,450.00	May 20, 2024 10:30 AM	Pending	May 22, 2024 5:00 PM	Review
☐  Travel Request #TR-1088 Business trip to New York	Travel	 Michael Lee Sales Department	Medium	\$1,250.00	May 19, 2024 02:15 PM	Pending	May 21, 2024 5:00 PM	Review
☐  Vendor Contract #VC-3321 Marketing Agency Contract	Contract	 Emily Davis Marketing Department	High	\$15,000.00	May 18, 2024 11:45 AM	Pending	May 20, 2024 5:00 PM	Review
☐  Budget Approval #BA-2024 Q3 Marketing Budget	Budget	 David Wilson Finance Department	High	\$50,000.00	May 18, 2024 09:10 AM	In Progress	May 23, 2024 5:00 PM	Review
☐  Hiring Request #HR-556 Senior Developer Position	HR	 Jessica Brown HR Department	Medium	\$85,000.00	May 17, 2024 04:20 PM	Pending	May 22, 2024 5:00 PM	Review

Approval Flow

View Flow

Submitted
May 18, 09:10 AM

Manager Approved
May 18, 10:15 AM

Finance In Progress

Director Pending

Completed Pending

Current Step: Finance Approval

SLA: 2 Days
Elapsed: 1 Day, 3 Hours

My Approval Summary

This Month

Pending23

In Progress8

Approved128

Rejected5

Recent Activity

View All

 Sarah Johnson submitted **Purchase Request #PR-2456**
May 20, 2024 10:30 AM

 Michael Lee approved **Travel Request #TR-1088**
May 19, 2024 03:45 PM

 Emily Davis submitted **Vendor Contract #VC-3321**
May 18, 2024 11:45 AM

 David Wilson approved **Budget Approval #BA-2024**
May 18, 2024 10:15 AM

16. FORM BUILDER MODULE

Build Forms. Collect Data. Drive Results.

The Form Builder Module empowers you to create dynamic, intelligent forms with ease—no code required.

KEY BENEFITS



Drag & Drop Builder

Build forms visually with an easy-to-use drag and drop interface.



Smart Form Logic

Show or hide fields, validate inputs, and automate workflows.



Flexible & Responsive

Create forms that work seamlessly on any device.



Data Integration

Connect and sync form data with your systems in real time.



Better forms. Better data. Better decisions.

Capture what matters, the smart way.

Dashboard

Forms

Form Builder

Submissions **128**

Form Templates

Data Sources

Integrations

Notifications

Reports

Settings

Form Usage

Current Plan Professional

Forms 25 / 100

Submissions 2,450 / 10,000

[Upgrade Plan](#)

Form Builder

Design and build powerful forms with ease.

← **Customer Registration Form** Published Last updated: May 20, 2024 10:30 AM

[Preview](#)

[Settings](#)

[Save](#)

[Publish](#)

[Build](#) [Design](#) [Settings](#) [Integrations](#)

Add Components

Search components...

BASIC FIELDS

Text Input

Text Area

123 Number

Email

Phone

Dropdown

Radio Group

Checkbox

Date Picker

ADVANCED FIELDS

File Upload

Image Upload

Signature

Rating

Rating

Switch

Address

Currency

HTML

LAYOUT

Section

Column

Divider

Form Elements >

Custom Fields >

Customer Registration Form

Please fill in the information below to create your account.

Full Name *

Enter your full name

Email Address *

Enter your email address

Phone Number

Enter your phone number

Date of Birth

Select date

Country *

Select your country

City *

Enter your city

Address

Enter your address

Upload ID Document



Drag & drop a file here or [click to browse](#)
PDF, PNG, JPG (Max. 5MB)

☐ I agree to the [Terms & Conditions](#) and [Privacy Policy](#) *

Submit

Field Settings

Form Settings



Text Input

Allows users to enter a single line of text.

General

Field Label

Full Name

Placeholder

Enter your full name

Help Text

Default Value

Required ☒

Read Only ☐

Hidden ☐

Validation

Required ☒

Min Length

2

Max Length

100

Error Message

Please enter your full name.

Advanced

Conditional Logic



Conditional Logic

Show fields based on user input and conditions.



Validation Rules

Set custom rules to ensure accurate data.



Multi-step Forms

Break long forms into easy-to-complete steps.



Form Templates

Use pre-built templates to save time.



Data Connectors

Integrate with databases and third-party apps.



Export & Reports

Export submissions and generate insights.



Access Control

Manage who can view and submit forms.

17. WORK MANAGEMENT MODULE

Manage Work. Optimize Productivity. Deliver Results.

The Work Management Module helps teams plan, execute, and track work efficiently—ensuring alignment, accountability, and on-time delivery.

KEY BENEFITS



Plan & Prioritize

Organize work, set priorities, and align teams with business goals.



Improve Collaboration

Enable seamless teamwork and real-time communication across projects.



Track Progress

Monitor tasks and projects with real-time dashboards and insights.



Deliver On Time

Meet deadlines and drive results with better visibility and control.



Better planning. Stronger execution. Greater impact.
Empower your teams to achieve more, together.

WORK MANAGEMENT CAPABILITIES



Project Planning

Create projects, define milestones, and set clear objectives.



Task Management

Assign tasks, set due dates, and manage priorities with ease.



Resource Management

Allocate resources effectively and balance team workloads.



Time Tracking

Track time spent on tasks and projects for better productivity.



Workload View

Visualize team capacity and workloads to avoid overallocation.



Kanban & Boards

Manage work visually with customizable boards and workflows.



Reports & Insights

Get real-time reports and analytics to drive smarter decisions.



Notifications & Alerts

Stay informed with real-time alerts and important updates.

- 

Dashboard
- 

Projects
- 

42

Tasks
- 

My Work
- 

Timesheet
- 

Calendar
- 

Team
- 

Workload
- 

Kanban Board
- 

Reports
- 

Settings

This Month Overview

Projects	12
Tasks Completed	128
Hours Tracked	245h
On Track	85%

View Full Report →

Work Management

Plan, execute, and track work across projects and teams.



Total Projects

12

+20% vs last month



Total Tasks

156

+18% vs last month



Completed Tasks

128

+22% vs last month



In Progress

24

+5% vs last month



Overdue Tasks

4

+33% vs last month

My Work

ProjectsAll TasksCalendarTeam Workload

Search tasks...

All Projects

All Status

All Priorities

Filters

Export

Task	Project	Assignee	Priority	Status	Due Date	Progress
☐ Design system landing page	Website Redesign	 Sarah Johnson	High	In Progress	May 22, 2024	70%
☐ API integration	Mobile App	 Michael Lee	High	In Progress	May 20, 2024	60%
☐ User research & analysis	Product Research	 Emily Davis	Medium	Completed	May 18, 2024	100%
☐ Create wireframes	Website Redesign	 David Wilson	Medium	Completed	May 16, 2024	100%
☐ Content strategy	Marketing Campaign	 Jessica Brown	Low	In Progress	May 23, 2024	30%
☐ Bug fixing - Payment module	Mobile App	 James Taylor	High	Overdue	May 15, 2024	40%
☐ Test case creation	Mobile App	 Olivia Martinez	Medium	To Do	May 25, 2024	0%
☐ Deploy to production	Website Redesign	 Daniel Anderson	High	To Do	May 28, 2024	0%

Showing 1 to 8 of 156 tasks

<

1

2

3

4

5

...

20

>

My Projects

View All

Website Redesign

70%

Mobile App Development

60%

Marketing Campaign

30%

Product Research

90%

Team Workload

This Week

 Sarah Johnson
UI/UX Designer

85%

 Michael Lee
Developer

75%

 Emily Davis
Product Manager

60%

 David Wilson
Developer

45%

 Jessica Brown
Content Strategist

35%

Activity Feed

 Sarah Johnson completed Design system components
May 20, 2024 10:30 AM

 Michael Lee updated task API integration
May 20, 2024 09:15 AM

 Emily Davis commented on User research & analysis
May 19, 2024 04:30 PM

 David Wilson completed Create wireframes
May 19, 2024 11:45 AM

Project Progress

View All

On Track

8 (67%)

At Risk

3 (25%)

Delayed

1 (8%)

Tasks by Status

View All

To Do

32 (20%)

In Progress

24 (15%)

Review

10 (6%)

Completed

90 (59%)

Upcoming Deadlines

View All

MAY 20

API integration

Mobile App

High

MAY 22

Design system landing page

Website Redesign

High

MAY 23

Content strategy

Marketing Campaign

Low

View Calendar →

18. INCIDENT MODULE

Resolve Issues.
Minimize Impact.
Restore Operations.

The Incident Module helps you detect, respond, and resolve incidents quickly—minimizing downtime and improving service reliability.

KEY BENEFITS



Faster Response
Quickly detect and respond to incidents before they escalate.



Minimize Impact
Reduce downtime and ensure business continuity.



Track & Resolve
Monitor progress in real time and ensure timely resolution.



Improve Reliability
Analyze incidents and prevent recurring issues.



Stay ahead of incidents.
Keep services reliable.

INCIDENT MANAGEMENT CAPABILITIES



Incident Intake
Capture incidents from multiple channels and auto-categorize.



Triage & Prioritization
Assess, prioritize, and assign incidents to the right teams.



Investigation
Collaborate and gather information to identify root cause.



Resolution & Recovery
Resolve issues and restore services as quickly as possible.



Communication
Keep stakeholders informed with real-time updates and alerts.



Post-Incident Review
Analyze incidents and capture lessons learned to improve.



Knowledge & Analytics
Link incidents to km, problems and knowledge articles.



Incidents

Detect, manage, and resolve incidents to minimize business impact.



John Doe
Administrator

+ New Incident



Open Incidents
18
↓ 10% vs last month



In Progress
12
↓ 5% vs last month



Resolved (This Month)
42
↑ 20% vs last month



SLA Breached
2
↓ 33% vs last month



MTTR (This Month)
2.4 hrs
↓ 15% vs last month

All Incidents

My Incidents

Unassigned

Major Incidents

Resolved

Closed

Search Incidents...



All Status



All Priorities



All Categories



All Assignees



Filters

Export



☐	ID	Title	Category	Priority	Status	Assignee	SLA	Created On	Actions
☐	INC-2024-1058	Unable to login to customer portal	Authentication	High	In Progress	Sarah Johnson	60%	May 20, 2024 10:30 AM	⋮
☐	INC-2024-1057	API service timeout errors	Performance	High	In Progress	Michael Lee	40%	May 20, 2024 09:15 AM	⋮
☐	INC-2024-1056	Payment gateway connection failed	Integration	Medium	Open	Emily Davis	80%	May 19, 2024 04:45 PM	⋮
☐	INC-2024-1055	Data sync job failure	Data	Medium	Open	David Wilson	70%	May 19, 2024 02:20 PM	⋮
☐	INC-2024-1054	Email notifications not sending	Messaging	Low	Open	Jessica Brown	90%	May 18, 2024 11:05 AM	⋮
☐	INC-2024-1053	Report generation slow performance	Performance	Low	Resolved	James Taylor	100%	May 17, 2024 05:30 PM	⋮
☐	INC-2024-1052	File upload failure	Application	High	Resolved	Olivia Martinez	100%	May 17, 2024 01:10 PM	⋮

Showing 1 to 7 of 18 incidents

< 1 2 3 >

Incident Trend (This Month)



Top Incident Categories



SLA Compliance



Incident by Status



Incidents by Priority



Recent Activity [View All](#)

- INC-2024-1058 status changed to In Progress
May 20, 2024 10:35 AM
- INC-2024-1057 assigned to Michael Lee
May 20, 2024 09:20 AM
- INC-2024-1056 created
May 19, 2024 04:45 PM
- INC-2024-1054 resolved
May 18, 2024 03:10 PM

19. INSPECTION MODULE

Inspect with Confidence. Ensure Quality. Drive Excellence.

The Inspection Module helps you plan, execute, and track inspections to ensure compliance, quality, and safety across operations.

KEY BENEFITS



Ensure Compliance

Standardize inspections to meet regulatory and industry requirements.



Improve Quality

Identify issues early and prevent defects before they escalate.



Increase Efficiency

Use checklists and mobile forms to streamline inspection workflows.



Data-Driven Insights

Analyze inspection data to drive continuous improvement.



Better inspections. Better quality. Better results.

Empower your teams to maintain the highest standards.

INSPECTION CAPABILITIES



Inspection Planning

Schedule inspections, set frequencies, and manage assignments.



Checklist Builder

Create customizable checklists and templates for any inspection type.



Mobile Inspections

Conduct inspections on the go with offline mobile forms.



Corrective Actions

Identify issues and assign corrective actions with due dates.



Photo & Evidence

Capture photos, notes, and attachments as proof of inspection.



Reports & Analytics

Generate reports and analyze trends for better decision-making.



Compliance Tracking

Track compliance status and maintain audit-ready records.



Notifications & Alerts

Dashboard

Inspections

My Inspections 18

Templates

Schedules

Checklists

Observations

Corrective Actions 7

Reports

Settings

Inspections

Plan, execute, and track inspections to ensure quality and compliance.



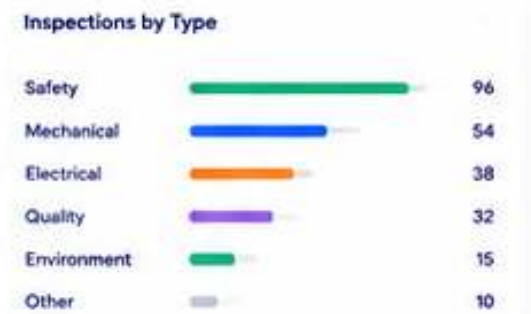
All Inspections My Inspections Scheduled Overdue Completed Drafts

ID	Title	Type	Location	Inspector	Status	Priority	Due Date	Actions
INS-2024-0245	Fire Safety Inspection	Safety	Building A	Sarah Johnson	Completed	High	May 20, 2024 10:00 AM	98% ⋮
INS-2024-0244	Equipment Inspection	Mechanical	Plant 1	Michael Lee	In Progress	Medium	May 21, 2024 02:00 PM	— ⋮
INS-2024-0243	Electrical System Check	Electrical	Building B	Emily Davis	Completed	High	May 19, 2024 09:00 AM	96% ⋮
INS-2024-0242	Quality Control Inspection	Quality	Production Line 2	David Wilson	In Progress	Medium	May 22, 2024 11:00 AM	— ⋮
INS-2024-0241	HVAC System Inspection	Mechanical	Building C	Jessica Brown	Overdue	Low	May 18, 2024 10:00 AM	75% ⋮
INS-2024-0240	Warehouse Safety Audit	Safety	Warehouse 1	James Taylor	Completed	High	May 17, 2024 01:00 PM	100% ⋮
INS-2024-0239	Environmental Compliance	Environment	Site 1	Olivia Martinez	Draft	Medium	May 23, 2024 —	— ⋮
INS-2024-0238	Production Line Inspection	Quality	Production Line 1	Daniel Anderson	Completed	High	May 16, 2024 03:00 PM	97% ⋮

Showing 1 to 8 of 245 inspections

< 1 2 3 4 5 ... 31 >

10 / page



Recent Observations View All

	Fire extinguisher expired Building A	High
	Motor vibration detected Plant 1	Medium
	Guardrail damaged Warehouse 1	High
	Oil leakage observed Plant 2	Medium

Upcoming Inspections View Calendar

May 21	HVAC System Inspection Building C	02:00 PM	Medium
May 22	Quality: Production line 2 verification	11:00 AM	Medium
May 23	Environ: Site 1	09:00 AM	Low

Simplify Bookings. Optimize Resources. Deliver Experiences.

The Booking Module helps you manage reservations, resources, and schedules efficiently across services and locations.

KEY BENEFITS



Easy Reservations
Allow customers and teams to book services or resources in minutes.



Resource Optimization
Maximize availability and utilization of facilities, equipment, and staff.



Real-time Availability
View live availability and avoid conflicts and overbookings.



Better Control
Track bookings, approvals, cancellations, and changes in one place.



Streamline every booking. Elevate every experience.
Better visibility. Better service. Better outcomes.

BOOKING CAPABILITIES



Online Booking
Enable self-service bookings with a simple and intuitive interface.



Resource Management
Manage rooms, equipment, vehicles, and other bookable resources.



Scheduling & Calendar
Visualize bookings with calendar and timeline views.



Approval Workflow
Set approval rules for bookings based on policies and availability.



Notifications
Send real-time confirmations, reminders, and updates to users.



Payments & Billing
Integrate payments and generate invoices seamlessly.



Multi-location Support
Analyze booking trends, utilization, and revenue and time zones.



GATEPRO
Digital Platform Company

Dashboard

Bookings36

My Bookings

Calendar

Resources

Customers

Services

Payments

Reports

Settings

Stay Organized.
Never Miss a Booking.



Learn More

Booking Dashboard

Manage and monitor all bookings, resources, and schedules in one place.



Total Bookings

236

↑ 18.6% vs last month



Confirmed Bookings

186

↑ 21.4% vs last month



Pending Approvals

28

↓ 8.2% vs last month



Cancelled Bookings

22

↓ 15.3% vs last month



Utilization Rate

78.4%

↑ 7.6% vs last month

All BookingsMy BookingsPending ApprovalUpcomingCompletedCancelled

Search bookings...

All Status

All Types

All Locations

All Resources

Filters

Export

☐	Booking ID	Title	Type	Resource	Customer	Date & Time	Status	Amount	Actions
☐	BK-2024-0236	Project Kickoff Meeting	Meeting Room	Conference Room A	Acme Corporation	May 22, 2024 10:00 AM - 12:00 PM	Confirmed	\$120.00	View
☐	BK-2024-0235	Team Training Session	Training	Training Room 1	Tech Solutions Ltd.	May 22, 2024 01:00 PM - 04:00 PM	Pending	\$200.00	View
☐	BK-2024-0234	Client Presentation	Meeting Room	Conference Room B	Global Industries	May 23, 2024 09:00 AM - 11:00 AM	Confirmed	\$100.00	View
☐	BK-2024-0233	Equipment Booking	Equipment	Projector #3	Internal - Marketing	May 23, 2024 02:00 PM - 05:00 PM	Confirmed	\$50.00	View
☐	BK-2024-0232	Workspace Booking	Desk	Hot Desk 12	Sarah Johnson	May 24, 2024 09:00 AM - 06:00 PM	Pending	\$30.00	View
☐	BK-2024-0231	Company Event	Event Space	Auditorium	Bright Events	May 25, 2024 06:00 PM - 10:00 PM	Cancelled	\$500.00	View
☐	BK-2024-0230	Vehicle Reservation	Vehicle	Van - TR 1234	Logistics Team	May 26, 2024 08:00 AM - 05:00 PM	Confirmed	\$80.00	View

Showing 1 to 7 of 236 bookings

<12345...24>

10 / page

Bookings Trend (This Month)



Bookings by Type



Top Locations

Building A	120
Building B	80
Building C	36

Revenue (This Month)

\$12,680.00

↑ 16.6% vs last month



Bookings Overview



Confirmed	186 (78.8%)
Pending	28 (11.9%)
Cancelled	22 (9.3%)

Upcoming Bookings

MAY 22

Project Kickoff Meeting
10:00 AM - 12:00 PM
● Conference Room A

MAY 22

Team Training Session
01:00 PM - 04:00 PM
● Training Room 1

MAY 23

Client Presentation
09:00 AM - 11:00 AM
● Conference Room B

[View All](#)

Top Resources (This Month)

Conference Room A

85%

Training Room 1

72%

Auditorium

65%

Projector #3

60%

[View All](#)

Optimize Resources. Maximize Efficiency. Achieve More.

The Resource Module helps you manage people, equipment, and materials efficiently to ensure the right resources are available at the right time and place.

KEY BENEFITS



Better Utilization

Improve resource utilization and reduce idle time across projects.



Smart Scheduling

Allocate resources effectively with intelligent scheduling.



Cost Efficiency

Optimize resource usage and control operational costs.



Availability Visibility

Get real-time visibility into resource availability and status.



Right Resource. Right Time. Right Place.

Empower your teams with the resources they need to succeed.

RESOURCE MANAGEMENT CAPABILITIES



Resource Planning

Plan and forecast resource needs across projects and departments.



Allocation Management

Assign the right resources based on skills, availability, and demand.



Availability Tracking

Track real-time availability and avoid overallocation or conflicts.



Utilization Analysis

Analyze utilization trends and optimize performance continuously.



Skill Management

Maintain skill profiles and match resources to task requirements.



Calendar & Scheduling

Visualize schedules and manage time-off, leave, and bookings.



Reports & Insights

Generate reports to drive better planning and decision-making.



Dashboard



Resources

128



People



Equipment



Materials



Skills



Resource Requests

1



Allocations



Calendar



Utilization



Reports



Settings

Quick Actions



Add New Resource



New Resource Request



Allocate Resource



Import Resources

Resource Dashboard

Manage and optimize your people, equipment, and materials in one place.



Total Resources

128

↑ 12.5% vs last month



Available

57

↑ 8.3% vs last month



Allocated

59

↑ 5.2% vs last month



Unavailable

12

↓ 4.1% vs last month



Utilization Rate

76.4%

↑ 6.7% vs last month

All Resources People Equipment Materials

Resource ID	Name	Type	Category	Location	Status	Availability	Utilization	Actions
☐ RES-2024-0001	 Sarah Johnson	Person	Engineering	New York	Available	Available	65%	
☐ RES-2024-0002	 Michael Lee	Person	IT	Austin	Allocated	Busy	85%	
☐ RES-2024-0003	 Excavator CAT 320	Equipment	Heavy Equipment	Site A	Allocated	In Use	90%	
☐ RES-2024-0004	 Generator 250KVA	Equipment	Power	Site B	Available	Available	40%	
☐ RES-2024-0005	 Concrete Mixer	Equipment	Construction	Site C	Maintenance	Maintenance	0%	
☐ RES-2024-0006	 Steel Rebar	Material	Raw Material	Warehouse 1	Available	In Stock	—	...
☐ RES-2024-0007	 Cement Bags	Material	Consumable	Warehouse 2	Allocated	Low Stock	—	...
☐ RES-2024-0008	 Projector	Equipment	Electronics	Office	Unavailable	Out of Service	0%	

Showing 1 to 8 of 128 resources

< 1 2 3 4 5 ... 16 >

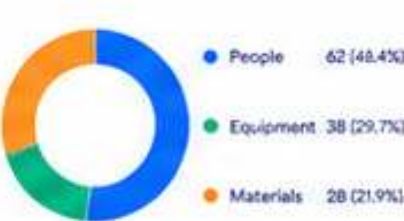
10 / page

Utilization Trend (This Month)



Date	Utilization (%)
May 1	45
May 6	60
May 11	55
May 16	70
May 21	76.4
May 26	65
May 31	80

Resources by Type



Type	Count	Percentage
People	62	48.4%
Equipment	38	29.7%
Materials	28	21.9%

Resources by Location



Location	Count
New York	34
Austin	28
Site A	22
Site B	18
Warehouse 2	14
Others	12

Availability Calendar



SU	MO	TU	WE	TH	FR	SA
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

● Available ● Allocated ● Maintenance ● Unavailable

Upcoming Unavailability

MAY 22	Generator 250KVA Scheduled Maintenance May 22, 2024
MAY 25	Sarah Johnson Leave May 25 – May 27, 2024
MAY 28	Projector Out of Service May 28, 2024

Resource Overview



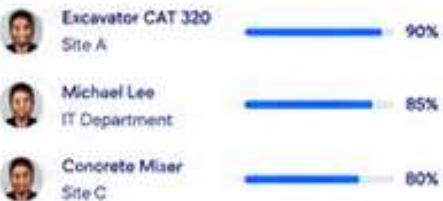
Type	Count	Percentage
People	62	48.4%
Equipment	38	29.7%
Materials	28	21.9%

Resources by Status



Status	Count	Percentage
Available	57	44.5%
Allocated	59	46.1%
Maintenance	8	6.3%
Unavailable	12	9.4%

Top Utilized Resources



Resource	Utilization (%)
Excavator CAT 320 Site A	90%
Michael Lee IT Department	85%
Concrete Mixer Site C	80%

Connect. Collaborate. Share Knowledge. Build Stronger Together.

The Community Module brings people together to share ideas, ask questions, and collaborate across teams and projects.

KEY BENEFITS



Stronger Connections
Build a connected culture where everyone can engage and contribute.



Knowledge Sharing
Share insights, solutions, and best practices across the organization.



Faster Collaboration
Ask, discuss, and solve problems together in real time.



Community Growth
Encourage participation and recognize valuable contributions.



Together, we achieve more.
One community. Infinite possibilities.

COMMUNITY CAPABILITIES



Discussion Forums
Create topics, start conversations, and engage in discussions.



Knowledge Base
Share documents, guides, and articles for easy access and learning.



Events & Webinars
Organize and join events to learn, connect, and grow together.



Groups & Spaces
Create groups for teams, projects, or interests to collaborate effectively.



Member Directory
Find and connect with members across departments and roles.



Recognition & Badges
Recognize achievements and encourage positive contributions.



Polls & Surveys
Gather feedback and opinions to make better decisions.



Home

My Feed

Discussions

Groups

Events

Knowledge Base

Members

Directory

Badges

Notifications 8

Settings

Community Home

Engage with your community, share knowledge, and collaborate.

Total Members
2,458
↑ 12.5% vs last month

Active Discussions
342
↑ 18.3% vs last month

Knowledge Articles
1,126
↑ 9.7% vs last month

Events This Month
12
↑ 33.3% vs last month

New Members
89
↑ 15.2% vs last month

Recent Activity

Discussions

My Feed

Following

What would you like to share?

 Photo  Poll  Document

Post

**Sarah Johnson** Top Contributor in Project Management
2h ago
What are some best practices for risk management in large projects?

Discussion

 24 replies 156 views

**Michael Lee** in HSE Professionals
4h ago
Shared a new document: [Workplace Safety Checklist 2024](#)

Document

 98 views

**Emily Davis** in Innovation Hub
6h ago
Excited to announce our upcoming webinar on Digital Transformation!

Event

 32 interested

**David Wilson** Rising Star in IT Support
8h ago
How do you handle integration between legacy systems and modern applications?

Discussion

 19 replies 112 views

View more activity →

Upcoming Events

MAY 24

Community Webinar
Digital Transformation Best Practices
10:00 AM - 11:30 AM

Register

MAY 28

Ask Me Anything
Q&A with Industry Experts
02:00 PM - 03:00 PM

Register

JUN 02

Project Management Workshop
Agile & Scrum Essentials
09:00 AM - 12:00 PM

Register

View All

Popular Groups

Project Management
1,245 members

HSE Professionals
987 members

IT Support
876 members

Innovation Hub
654 members

Field Operations
543 members

View All

Top Contributors

1 Sarah Johnson
1,245 points

2 Michael Lee
980 points

3 Emily Davis
875 points

4 David Wilson
650 points

5 Jessica Brown
540 points

View All

Trending Topics

Risk Management
156 posts

Digital Transformation
132 posts

Workplace Safety
98 posts

Project Planning
87 posts

System Integration
75 posts

View All

Learn. Grow. Succeed. Together.

The Learning Module empowers your teams with the knowledge and skills they need to excel and achieve more.

KEY BENEFITS



Skill Development
Access a wide range of courses to build and enhance skills.



Flexible Learning
Learn anytime, anywhere with self-paced and structured courses.



Track Progress
Monitor learning progress and certifications in real-time.



Boost Performance
Apply knowledge effectively and drive better results.



Empower learners. Build capabilities.
A smarter way to learn and grow.

LEARNING CAPABILITIES



Course Management
Create, manage, and organize online courses effortlessly.



Learning Paths
Guide learners with structured paths for role-based growth.



Assessments
Quizzes, assignments, and exams to evaluate understanding.



Certifications
Issue and track certificates to recognize achievements and compliance.



Knowledge Library
Centralize learning materials, documents, and resources for easy access.



Notifications
Keep learners informed with reminders and course updates.



Mobile Learning
Learn on the go with a seamless mobile learning experience.

My Stats

Courses Completed

12

Learning Hours

36h 45m

Certificates Earned

5

View Full Progress

Learning Dashboard

Your personalized learning journey starts here.



Enrolled Courses
18
↑ 20% vs last month



In Progress
7
↑ 16% vs last month



Completed Courses
12
↑ 33% vs last month



Certificates Earned
5
↑ 25% vs last month



Learning Hours
36h 45m
↑ 28% vs last month

Continue Learning

View All



Workplace Safety Essentials

Course • 2h 30m left

65%



Digital Transformation Fundamentals

Course • 1h 15m left

40%



Project Management Professional

Course • 3h 45m

0%



Environmental Awareness Training

Course • 1h 00m left

30%

Recommended for You

View All



Effective Communication Skills

1h 45m • Intermediate

★ 4.6 (230)



Excel for Professionals

2h 10m • Beginner

★ 4.7 (180)



Time Management Mastery

1h 30m • Intermediate

★ 4.5 (210)



Diversity and Inclusion Training

1h 20m • Beginner

★ 4.8 (150)

Learning Path

View All



New Employee Onboarding Path

Essential courses for new team members to get started.

60% Complete

4 / 7 Courses

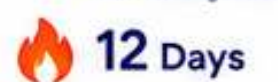
- ✓ Welcome to the Company **Completed**
- ✓ Company Policies **Completed**
- Workplace Safety Essentials **In Progress**
- Tools and Systems Overview **Not Started**
- ... and 3 more



Never stop learning.

Explore new courses and achieve your goals.

Browse All Courses



Your Learning Streak

12 Days

Keep it up!

M T W F S S
✓ ✓ ✓ ★ ✓ ★

Upcoming Deadlines

View All

MAY

24

Safety Compliance Assessment

Assessment

Due in 2 days

MAY

28

Cyber Security Awareness Quiz

Assessment

Due in 6 days

JUN

02

Leadership Skills Assignment

Assignment

Due in 11 days

Recent Achievements

View All



Workplace Safety Essentials

Certificate Earned

May 15, 2024



Project Management Basics

Certificate Earned

May 10, 2024



Data Privacy Awareness

Certificate Earned

May 5, 2024

Top Instructors

View All



Sarah Johnson

Safety Expert

★ 4.8 (320)



Michael Lee

Project Management

★ 4.7 (280)



Emily Davis

Leadership Coach

★ 4.9 (310)

Sell Smarter.
Serve Better.
Grow Together.

The Commerce Module helps you manage products, orders, customers, and payments in one seamless experience.

KEY BENEFITS



Unified Commerce

Manage products, orders, inventory, and customers in one platform.



Seamless Checkout

Offer secure and fast checkout experiences across all channels.



Real-time Insights

Track sales, revenue, and performance with real-time dashboards.



Customer Loyalty

Build stronger relationships with loyalty programs and rewards.

 Simplify operations. Delight customers. Drive lasting growth.

COMMERCE CAPABILITIES



Product Management

Create, organize, and manage products, categories, and collections.



Inventory Management

Track stock levels, set alerts, and manage suppliers efficiently.



Order Management

Process orders, manage fulfillment, and handle returns seamlessly.



Payment Management

Accept multiple payments securely and reconcile transactions easily.



Customer Management

Manage customer profiles, segments, and purchase history.



Analytics & Reporting

Gain insights into sales, customers, and business to boost sales.



Multi-channel Sales

Sell across websites, marketplaces, and mobile apps.



GATEPRO
Digital Platform Company

Dashboard

Products

Categories

Orders124

Customers

Inventory

Payments

Discounts

Shipping

Returns

Reviews

Coupons

Reports

Settings

Sales Channel

Online Store

Mobile App

Marketplace

POS Terminal

+ Add Channel

Commerce Dashboard

Overview of your store performance and key metrics.

Total Revenue

\$128,450.00

↑ 18.6% vs last month

Total Orders

1,245

↑ 15.2% vs last month

Average Order Value

\$103.25

↑ 8.7% vs last month

New Customers

312

↑ 22.5% vs last month

Conversion Rate

2.45%

↑ 9.1% vs last month

Sales Overview

This Month

Revenue

Orders



Sales by Channel



Online Store

\$72,450 (56.4%)

Mobile App

\$28,360 (22.1%)

Marketplace

\$18,240 (14.2%)

POS Terminal

\$9,400 (7.3%)

Recent Orders

View All

#ORD-1250

Sarah Johnson

May 24, 2024

Completed

\$125.00

#ORD-1249

Michael Lee

May 24, 2024

Processing

\$89.00

#ORD-1248

Emily Davis

May 23, 2024

Completed

\$245.00

#ORD-1247

David Wilson

May 23, 2024

Shipped

\$60.00

#ORD-1246

Jessica Brown

May 22, 2024

Pending

\$110.00

View All Orders

Inventory Summary

View All

Total Products

1,245

In Stock

856

Low Stock

158

Out of Stock

231

Payment Summary

This Month

Total Collected

\$128,450.00

↑ 18.6% vs last month

Credit Card

60.5%

\$77,650.00

PayPal

22.3%

\$28,670.00

Bank Transfer

10.4%

\$13,340.00

Other Methods

6.8%

\$8,790.00



Top Selling Products

View All

Product

Sold

Revenue

Stock

Status

Wireless Headphones

320

\$31,968.00

85

In Stock

Smart Watch Series 5

210

\$26,460.00

60

In Stock

Bluetooth Speaker

185

\$9,250.00

45

Low Stock

Portable Charger 20000mAh

160

\$7,840.00

30

Low Stock

Laptop Backpack

142

\$7,100.00

25

In Stock

Customer Insights

View All

Total Customers

2,845

↑ 16.8%

Repeat Customers

1,125

↑ 14.2%

Customer Lifetime Value

\$245.60

↑ 11.3%

Top Customer Locations

New York, USA

24.5%

London, UK

18.3%

Sydney, Australia

12.6%

Toronto, Canada

9.8%

Others

34.8%



Quick Actions

Add Product

Create Discount

Manage Orders

View Reports

Add Coupon

Settings

Grow your business with smart tools.

Explore features that help you sell more and serve better.

Explore Features



Product Management

Create, organize, and manage products, categories, and collections.

Inventory Management

Track stock levels, set alerts, and manage suppliers efficiently.

Order Management

Process orders, manage fulfillment, and handle returns seamlessly.

Payment Management

Accept multiple payments securely and reconcile transactions easily.

Customer Management

Manage customer profiles, segments, and purchase history.

Analytics & Reporting

Gain insights into sales, customers, and business to boost sales.

Multi-channel Sales

Sell across websites, marketplaces, and mobile apps.

26. DASHBOARD MODULE

One Dashboard. All Modules. Complete Visibility.

The Dashboard Module gives you a real-time overview of all operations and performance across the platform—empowering you to make smarter, faster decisions.

KEY BENEFITS



Unified Overview
See everything that matters in one place.



Real-time Insights
Monitor key metrics and activities as they happen.



Data-driven Decisions
Use accurate data to make informed and timely decisions.



Performance Tracking
Track progress and measure success across all modules.



Your command center for success.
Stay informed. Stay ahead. Stay in control.

DASHBOARD CAPABILITIES



Real-time Monitoring
Live updates across all modules and key metrics.



Custom Widgets
Personalize your dashboard with the data that matters.



Cross-Module Insights
Get a holistic view of performance across all modules.



Alerts & Notifications
Stay updated with important alerts and announcements.



Reports & Analytics
Access detailed reports and visual analytics instantly.



Drill-down Data
Explore deeper insights with interactive data breakdowns.



Export & Share
Export dashboards and share insights with your team.

Dashboard

Work Management

Incident

Inspection

Booking

Asset

Resource

Community

Learning

Commerce

Reports

Analytics

Calendar

Notifications 8

Settings

Quick Actions

Add Work Order

Report Incident

New Booking

Add Asset

Create Invoice

Dashboard

Welcome back, John! Here's what's happening across your platform.



Total Work Orders
1,245
↑ 18.6% vs last month



Open Incidents
78
↑ 12.4% vs last month



Inspections
532
↑ 15.3% vs last month



Bookings
320
↑ 9.8% vs last month



Assets
2,845
↑ 11.7% vs last month



Revenue
\$128,450
↑ 18.6% vs last month

Overview Summary



Completed In Progress

Work Orders by Status



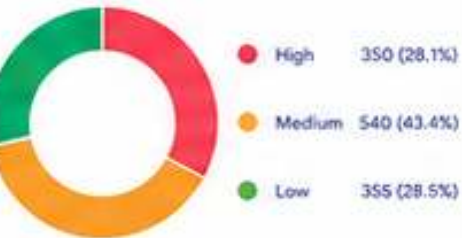
Completed	650 (52.2%)
In Progress	320 (25.7%)
On Hold	150 (12.0%)
Cancelled	125 (10.1%)

Recent Activities

[View All](#)

- Work Order #WO-1247 2 min ago
- Incident #INC-0789 15 min ago
- Inspection #INS-0563 1 hour ago
- Booking #BK-0321 2 hours ago
- Asset #AST-1987 3 hours ago

Work Orders by Priority



High	350 (28.1%)
Medium	540 (43.4%)
Low	355 (28.5%)

Incidents Overview



Assets by Status



In Use	1,580 (55.6%)
In Maintenance	620 (21.8%)
Available	645 (22.6%)

Notifications

[View All](#)

- 5 Overdue Work Orders
Need immediate attention
- 3 Incidents Awaiting Update
Require your action
- 2 Inspections Due Today
Scheduled inspections
- 1 Asset Maintenance Due
Preventive maintenance

Module Performance

[View All](#)

Module	Total	Completed	In Progress	Performance
Work Management	1,245	650	320	78%
Incident	78	45	28	58%
Inspection	532	380	120	72%
Booking	320	250	60	78%
Asset	2,845	—	—	86%
Commerce	—	—	—	—

Revenue Overview

This Month

\$128,450 ↑ 18.6% vs last month



Top Locations by Activity

[View All](#)

New York	1,245
Austin	985
Chicago	765
Houston	620
Toronto	540

Turn Data into Insight.
Drive Performance.
Create Impact.

The Analytics Module helps you visualize, analyze, and act on your data—empowering smarter decisions and measurable results across all modules.

KEY BENEFITS



Data Visualization

Transform complex data into clear and interactive visuals.



Actionable Insights

Discover trends, patterns, and opportunities to drive results.



Performance Tracking

Monitor KPIs and metrics in real-time across all modules.



Data-Driven Decisions

Use accurate analytics to make confident and strategic decisions.



Better insight. Better decisions.
Better outcomes.

ANALYTICS CAPABILITIES



Custom Dashboards

Build custom dashboards tailored to your role and business needs.



Advanced Reporting

Generate detailed reports with filters, drill-downs, and templates.



Data Exploration

Explore data from multiple dimensions with powerful query and pivot tools.



Predictive Analytics

Leverage AI and machine learning to forecast trends and outcomes.



Real-time Monitoring

Track key metrics and alerts in real-time to stay ahead of changes.



Data Integration

Connect and unify data from different sources seamlessly.



Dashboard

Work Management

Incident

Inspection

Booking

Asset

Resource

Community

Learning

Commerce

Analytics

Reports

Data Explorer

Alerts

Data Sources

Settings

Saved Views

Executive Overview

Operations Performance

Financial Summary

Customer Insights

Asset Utilization

+ Save New View

Analytics Overview

Gain insights and make data-driven decisions.

May 1 – May 31, 2024

Filters

New Report

Total Revenue

\$128,450

↑ 18.6% vs Apr 1 – Apr 30

Total Users

2,845

↑ 12.4% vs Apr 1 – Apr 30

Active Work Orders

1,245

↑ 15.3% vs Apr 1 – Apr 30

Open Incidents

78

↓ 12.4% vs Apr 1 – Apr 30

Inspection Completed

532

↑ 9.8% vs Apr 1 – Apr 30

Customer Satisfaction

4.6 / 5

↑ 8.7% vs Apr 1 – Apr 30

Revenue Trend

This Month



Work Orders by Status



Completed	650 (52.2%)
In Progress	320 (25.7%)
On Hold	150 (12.0%)
Cancelled	75 (6.0%)
Pending	50 (4.1%)

Module Performance



Top Locations by Revenue

New York	\$28,450
Austin	\$19,750
Chicago	\$17,230
Houston	\$14,890
Toronto	\$12,650

Incidents Over Time



Customer Satisfaction Trend



Revenue by Category



Work Management	\$45,230	35.2%
Inspection	\$28,450	22.1%
Asset	\$19,680	15.3%
Commerce	\$18,750	14.6%
Others	\$16,340	12.8%

Asset Utilization

76%

Utilization Rate



In Use	1,580 (55.6%)
In Maintenance	620 (21.8%)
Available	645 (22.6%)

Data Sources



Internal Systems	9 (50%)
Third-party Apps	5 (28%)
Databases	3 (17%)
APIs	1 (5%)

Key Insights

Revenue increased by 18.6% compared to the previous month.

User growth of 12.4% driven by new sign-ups.

Open incidents decreased by 12.4% with faster resolution.

Customer satisfaction improved by 8.7% this month.

Recent Reports

View All

Executive Summary Report

May 31, 2024 10:30 AM

Operations Performance Report

May 31, 2024 09:15 AM

Financial Analysis Report

May 30, 2024 04:45 PM

Customer Insights Report

May 30, 2024 02:20 PM

Reports that Inform.
Insights that Perform.
Decisions that Drive.

The Reporting Module helps you generate, schedule, and share powerful reports—giving you the insights you need to lead with confidence.

KEY BENEFITS



Comprehensive Reporting
Access a wide range of pre-built and custom reports across all modules.



Real-time Insights
Get up-to-date data and visual insights to make faster, smarter decisions.



Scheduled & Automated
Schedule reports to run automatically and deliver to your inbox.



Share & Collaborate
Share reports securely and collaborate with your team effortlessly.



**Better reports. Better insights.
Better outcomes.**

REPORTING CAPABILITIES



Report Builder
Create custom reports with drag-and-drop simplicity.



Multiple Formats
Export reports in PDF, Excel, CSV, or PPT formats.



Data Visualization
Use charts, graphs, and tables to visualize your data.



Scheduled Reports
Automate report delivery on daily, weekly, or monthly schedules.



Access & Security
Role-based access ensures the right people see the right data.



Cross-module Reports
Generate reports across multiple modules seamlessly.



Audit & History
Track report history and maintain an audit trail.



GATEPRO
Digital Platform Company

Dashboard

Work Management

Incident

Inspection

Booking

Asset

Resource

Community

Learning

Commerce

Analytics

Reporting

Data Explorer

Alerts

Data Sources

Settings

Create Report

Schedule Report

Export Data

Manage Templates

Shared Reports

Reporting Dashboard

Create, analyze, and share reports across your organization.

May 1 – May 31, 2024

Filters

New Report

Reports Generated
156
↑ 18.2% vs Apr 1 – Apr 30

Scheduled Reports
48
↑ 12.4% vs Apr 1 – Apr 30

Report Views
1,245
↑ 22.7% vs Apr 1 – Apr 30

Data Sources
18
↑ 5.6% vs Apr 1 – Apr 30

Exports
612
↑ 16.3% vs Apr 1 – Apr 30

Reports Overview

Reports by Category

Reports by Format

Top Reports

Report Trends

Data Sources

Report Distribution

Scheduled Reports

Recent Reports

Dashboard

Work Management

Incident

Inspection

Booking

Asset

Resource

Community

Learning

Commerce

Analytics

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Settings

Create Report

Schedule Report

Export Data

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Create, analyze, and share reports across your organization.

Reports Generated
156
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Scheduled Reports
48
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Report Views
1,245
↑ 22.7% vs Apr 1 – Apr 30

Data Sources
18
↑ 5.6% vs Apr 1 – Apr 30

Exports
612
↑ 16.3% vs Apr 1 – Apr 30

Reports Overview

Reports by Category

Reports by Format

Top Reports

Report Trends

Data Sources

Report Distribution

Scheduled Reports

Recent Reports

Top Reports

Report Name	Category	Generated By	Generated On	Views	Format	Actions
Work Order Summary Report	Work Management	Sarah Johnson	May 31, 2024 09:15 AM	128	PDF	
Incident Analysis Report	Incident	Michael Lee	May 31, 2024 08:30 AM	96	Excel	
Inspection Compliance Report	Inspection	Emily Davis	May 30, 2024 04:45 PM	86	PDF	
Asset Utilization Report	Asset	David Wilson	May 30, 2024 02:20 PM	74	Excel	
Booking Summary Report	Booking	Jessica Brown	May 30, 2024 11:10 AM	61	PDF	

Report Trends

Data Sources

Report Distribution

Scheduled Reports

Recent Reports

Connect Everything. Unify Processes. Deliver More.

The Integration Module connects your systems, applications, and data—enabling seamless workflows, real-time data exchange, and smarter collaboration across the platform.

KEY BENEFITS



Seamless Connectivity
Connect systems, apps, and services effortlessly across the platform.



Real-time Data Flow
Enable real-time data exchange for up-to-date operations.



Process Automation
Automate workflows and eliminate manual tasks across modules.



Secure & Reliable
Built with enterprise-grade security and monitoring for reliability.

Integrate. Automate. Accelerate.
One Platform. Infinite Possibilities.

INTEGRATION CAPABILITIES



API Management
Design, publish, and manage APIs securely.



Data Mapping
Map and transform data between systems easily.



Workflow Orchestration
Orchestrate complex workflows across multiple systems.



Event-driven Integration
Trigger actions in real-time based on events and notifications.



Monitoring & Alerts
Monitor integrations and get alerts on failures or performance issues.



Error Handling & Retry
Smart error handling with auto-retry and fallback mechanisms.



Scalable & Flexible
Easily scale and adapt integrations as your business grows.



Governance & Security
Ensure compliance, access control, and data protection across integrations.

- Dashboard
- Work Management
- Incident
- Inspection
- Booking
- Asset
- Resource
- Community
- Learning
- Commerce
- Analytics
- Reporting
- GIS
- Integration
- Data Explorer
- Alerts
- Data Sources
- Settings

- ### Integration Tools
- Connections
 - API Manager
 - Data Mapping
 - Workflows
 - Message Queue
 - Logs & Monitoring
 - Settings

Integration Dashboard

Connect, manage, and monitor integrations across your ecosystem.

May 1 – May 31, 2024

Filters

+ New Integration



Total Integrations
128
↑ 18.4% vs last month



Active Integrations
96
↑ 15.2% vs last month



Data Transactions
2.45M
↑ 22.7% vs last month



Failed Transactions
2,356
↓ 8.6% vs last month



Avg. Response Time
320 ms
↓ 12.4% vs last month



Uptime
99.95%
↑ 0.22% vs last month

Integration Flow Overview



Integration Activity

-  **Customer Sync Integration**
Completed successfully 2 min ago
-  **Inventory Update Integration**
Completed successfully 5 min ago
-  **Payment Gateway Integration**
Failed 15 min ago
-  **HR Data Sync Integration**
Completed successfully 25 min ago
-  **Third-party API Integration**
In Progress 30 min ago
-  **Email Notification Integration**
Completed successfully 45 min ago

Integrations by Status



Transactions Over Time



Top Integrations by Transactions

View All

Customer Sync Integration	560K
Inventory Update Integration	420K
HR Data Sync Integration	310K
Payment Gateway Integration	280K
Email Notification Integration	190K

Integration Health



Data Sources Connected



Intelligent Assistance.
Smarter Decisions.
Better Outcomes.

The AI Assistant Module empowers you with intelligent insights, automated support, and natural conversations—helping you work faster, solve problems, and drive impact across all modules.

KEY BENEFITS



Intelligent Insights

Get AI-powered insights and recommendations based on your data.



Natural Conversations

Ask questions in natural language and get instant, accurate answers.



Task Automation

Automate repetitive tasks and workflows to save time and reduce errors.



Proactive Support

Receive proactive alerts, suggestions, and best actions—before issues occur.



Your intelligent co-pilot for every task.

Think less. Achieve more.

AI ASSISTANT CAPABILITIES



Conversational AI

Chat naturally and get context-aware answers instantly.



Smart Recommendations

Receive actionable recommendations based on real-time data.



Data Analysis

Analyze trends, detect patterns, and visualize insights with AI.



Workflow Automation

Automate tasks and processes across multiple modules.



GATEPRO

Digital Platform Company

 Dashboard

 Work Management

 Incident

 Inspection

 Booking

 Asset

 Resource

 Community

 Learning

 Commerce

 Analytics

 Reporting

 GIS

 Integration

 AI Assistant

New

 Data Explorer

 Alerts

6

 Data Sources

 Settings

Quick Actions

 Ask AI

 Generate Report

 Summarize Data

 Create Task

 Analyze Trends

 Draft Document

AI Assistant Dashboard

Your intelligent assistant for insights, automation, and support across the platform.



AI Queries

1,245

↑ 18.6% vs last month



Tasks Automated

320

↑ 24.3% vs last month



Insights Generated

532

↑ 16.7% vs last month



Documents Analyzed

256

↑ 22.1% vs last month



Accuracy Rate

96.8%

↑ 2.4% vs last month



User Satisfaction

4.8 / 5

↑ 8.7% vs last month

AI Chat Assistant

Ask anything or choose a suggestion to get started.



Hello John! I'm your AI Assistant.

How can I help you today?

Show me work order summary for this month

What are the top 5 incidents by severity?

Analyze asset performance by status

Generate a report on revenue trend

What tasks are pending approval?

Summarize user activities this week

Ask me anything...





AI responses may be inaccurate. Please verify important information.

AI Insights



Operational Insight

Work orders increased by 18.6% this month, especially in the Inspection and Asset modules.

Positive



Risk Alert

High severity incidents are up by 12.4%. Consider reviewing safety protocols.

High



Recommendation

3 assets are underperforming and may require maintenance soon.

Action

Query Trend

This Month



Top Intent Categories



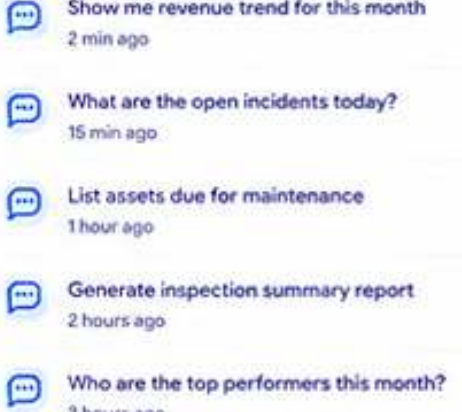
Reporting	32% (398)
Data Analysis	24% (299)
Information Lookup	20% (249)
Task Automation	14% (174)
Others	10% (125)

Automation Summary



Workflows Automated	128
Tasks Completed	320
Time Saved	256 hrs
Cost Savings	\$12,450

Recent Conversations



- Show me revenue trend for this month 2 min ago
- What are the open incidents today? 15 min ago
- List assets due for maintenance 1 hour ago
- Generate inspection summary report 2 hours ago
- Who are the top performers this month? 3 hours ago



Generate Monthly Report

Create a comprehensive report for May 2024.

Run Now →



Analyze Incident Trends

View trends and patterns in incidents.

Analyze →



Review Overdue Tasks

You have 18 tasks awaiting your action.

Review →



Optimize Asset Utilization

Get AI recommendations to improve asset usage.

Optimize →



Summarize Documents

Summarize and extract key points from documents.

Summarize →

Intelligence That Understands. Insights That Transform. Outcomes That Grow.

The AI Intelligence Module leverages advanced AI models and machine learning to turn data into actionable intelligence—helping you predict, optimize, and make smarter decisions across every module.

KEY BENEFITS



Predictive Intelligence
Anticipate trends, risks, and opportunities with AI-powered predictions.



Deep Data Understanding
AI analyzes complex data and uncovers hidden patterns.



Smarter Decisions
Get context-aware recommendations to make confident choices.



Automation & Efficiency
Automate analysis and workflows to save time and reduce manual effort.



Continuous Learning
AI models learn and improve continuously as data grows.



Impact at Scale
Deliver measurable business impact across all modules.



From data to intelligence.
From intelligence to impact.

AI INTELLIGENCE CAPABILITIES



Machine Learning
Advanced ML models for prediction, classification, and clustering.



Natural Language Processing (NLP)
Understand text, extract insights, and automate communication.



Computer Vision
Analyze images and videos to detect, classify, and recognize patterns.



Predictive Analytics
Forecast trends and outcomes using historical data and AI models.



Anomaly Detection
Identify unusual patterns and detect risks in real time.



Recommendation Engine
Deliver personalized recommendations to users and teams.



Intelligent Automation
Automate decisions and workflows with AI-driven intelligence.



Explainable AI
Transparent AI insights with explanations you can trust.

- Dashboard
- Work Management
- Incident
- Inspection
- Booking
- Asset
- Resource
- Community
- Learning
- Commerce
- Analytics
- Reporting
- GIS
- Integration
- AI Assistant
- AI Intelligence New
- Data Explorer
- Alerts 6
- Data Sources
- Settings

AI Intelligence Dashboard

Advanced AI models. Smarter insights. Better outcomes.



AI Models Active
24
↑ 20% vs last month



Insights Generated
1,528
↑ 18.6% vs last month



Predictions Made
8,742
↑ 22.4% vs last month



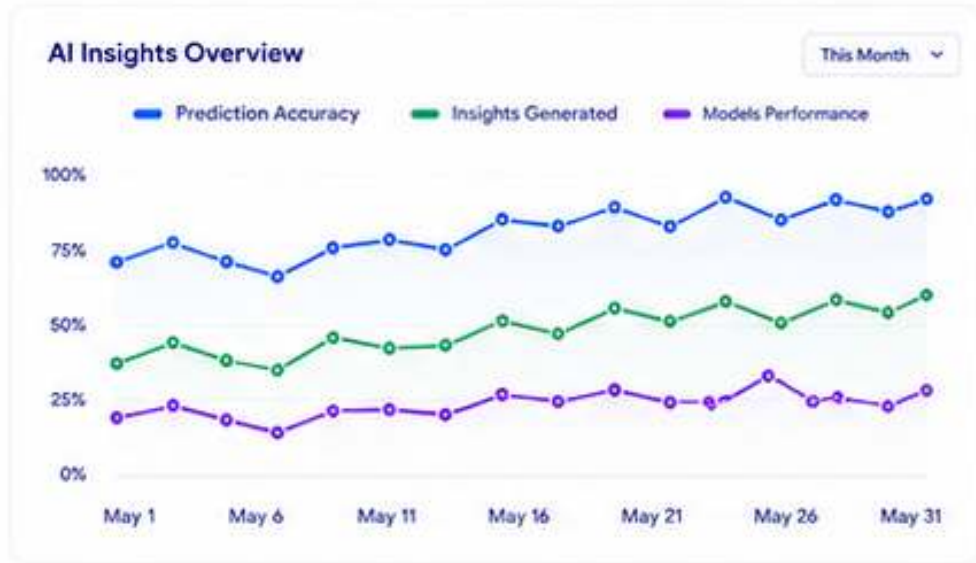
Accuracy Rate
96.4%
↑ 2.8% vs last month



Automation Impact
320 hrs
↑ 26.7% vs last month



Business Impact
\$2.45M
↑ 15.3% vs last month



AI Insights

[View All](#)



Demand Forecast
AI predicts 18.6% increase in service demand next month.
Positive



Asset Failure Risk
3 critical assets have high failure probability in the next 30 days.
High Risk



Customer Churn Prediction
12% of customers at risk of churn. Recommended actions available.
Medium



Revenue Opportunity
Upsell opportunity detected worth \$245K in target accounts.
Opportunity

Top Predictions

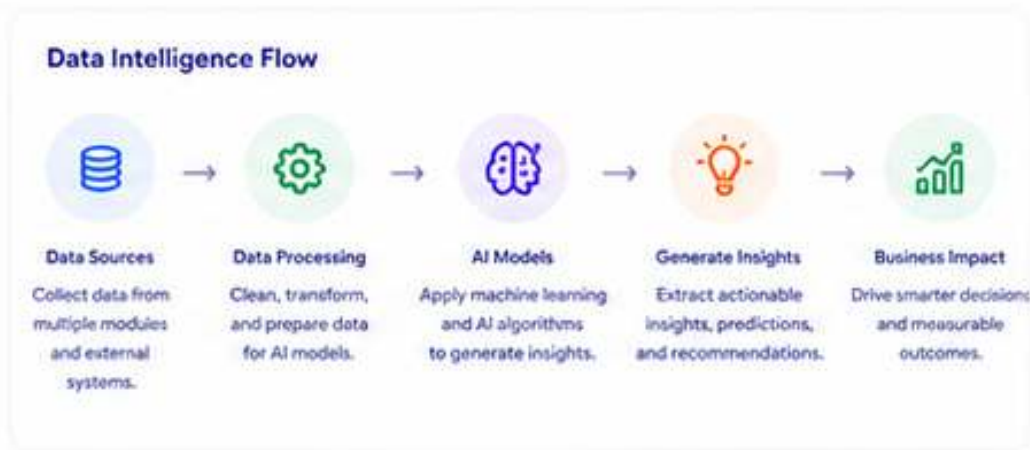
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Prediction	Category	Confidence	Impact	Trend
Service Demand Forecast	Operations	92%	High	↑
Asset Failure Prediction	Assets	89%	High	↑
Customer Churn Risk	Customers	85%	Medium	→
Revenue Forecast	Finance	93%	High	↑
Incident Risk Prediction	Risk & Compliance	87%	Medium	↓

Model Performance

[View All](#)

Model	Accuracy	Status
Demand Forecasting Model	96.2%	Healthy
Asset Risk Model	94.1%	Healthy
Churn Prediction Model	92.3%	Healthy
Anomaly Detection Model	95.7%	Healthy
Recommendation Engine	93.8%	Healthy



Recent AI Activity

[View All](#)



New model trained: Demand Forecasting v2.1
May 31, 2024 09:15 AM



Insight generated: Asset Risk Analysis
May 31, 2024 08:45 AM



Anomaly detected: Unusual transactions
May 31, 2024 08:20 AM



Prediction generated: Revenue Forecast
May 31, 2024 07:50 AM



Data processed: 1.2M new records
May 31, 2024 07:30 AM